

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For ytterligere informasjon, vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN NO 0010662018 – FRN Oceanteam ASA Senior Callable Bond Issue 2012/2017

Oslo, 7 November 2018

Notice from Written Bondholders' Resolution

The Proposed Resolution, as defined in the Notice of a Written Bondholders' Resolution dated 24 October 2018 (the “**Notice**”), was today adopted with the requisite majority. The Proposed Resolution will be implemented as set out in the Notice.

Yours sincerely

Nordic Trustee AS



Lars Erik Lærum